

Fresenius Medical Care AG & Co. KGaA

Hof an der Saale

**Extraordinary General Meeting on 14 July 2023 –
Information pursuant to Section 125 of the German Stock Corporation Act
(Aktiengesetz, “AktG”) in connection with Article 4 para. 1 of the Implementing
Regulation (EU) 2018/1212 (“Regulation”) and Table 3 of the Annex to the
Regulation**

A.		Specification of the Message
1.	Unique identifier of the event	Extraordinary General Meeting of Fresenius Medical Care AG & Co. KGaA <i>Format of the Regulation: 9ce02da9d4faed118147005056888925</i>
2.	Type of message	Invitation to the Extraordinary General Meeting <i>Format of the Regulation: NEWM</i>
B.		Specification of the Issuer
1.	ISIN	DE0005785802 US3580291066
2.	Name of issuer	Fresenius Medical Care AG & Co. KGaA
C.		Specification of the Meeting
1.	Date of the General Meeting	14 July 2023 <i>Format of the Regulation: 20230714</i>
2.	Time of the General Meeting	10:00 hrs CEST <i>Format of the Regulation: 8:00 hrs UTC</i>
3.	Type of General Meeting	Extraordinary General Meeting (physical meeting) <i>Format of the Regulation: XMET</i>
4.	Location of the General Meeting	Congress Center Messe Frankfurt, Ludwig-Erhard-Anlage 1, 60327 Frankfurt am Main, Germany <i>Format of the Regulation: Congress Center Messe Frankfurt, Ludwig-Erhard-Anlage 1, 60327 Frankfurt am Main, Germany</i>
5.	Record Date	22 June 2023, 24:00 hrs CEST (22:00 hrs UTC) Decisive for the participation and the voting right is the shareholding at the end of 22 June 2023, 24:00 hrs CEST (“Record Date”) which therefore corresponds with the beginning of 23 June 2023 (0:00 hrs CEST – 22 June 2023, 22:00 hrs UTC) (“Evidence Date”). <i>Format of the Regulation: 20230622, 22:00 hrs UTC</i>
6.	Uniform Resource Locator (URL)	www.freseniusmedicalcare.com/en/agm/

D. Participation in the General Meeting		
1.	Method of participation by shareholder	Participation in person on site Participation through proxy (Company-named proxies, authorized third parties) <i>Format of the Regulation: PH, PX</i>
2.	Issuer deadline for the notification of participation	Registration of the shareholder in due time and evidence of the shareholding in due time until the end of 7 July 2023, 24:00 hrs CEST <i>Format of the Regulation: 20230707, 22:00 hrs UTC</i>
3.	Issuer deadline for voting	<p><u>Exercise of voting rights in person on site:</u></p> <ul style="list-style-type: none"> Exercise of voting rights at the General Meeting on 14 July 2023 until the closing of voting by the chair of the meeting <i>Format of the Regulation: 20230714, at the General Meeting until the closing of voting by the chair of the meeting</i> <p><u>Exercise of voting rights by granting power of attorney and issuing instructions to the Company-named proxies:</u></p> <ul style="list-style-type: none"> By mail, e-mail or via the password-protected authorization and instruction system of the Company at www.freseniusmedicalcare.com/en/agm/ no later than 13 July 2023 (24:00 hrs CEST) <i>Format of the Regulation: 20230713, 22:00 hrs UTC</i> At the General Meeting in text form no later than the beginning of voting on 14 July 2023 <i>Format of the Regulation: 20230714, at the General Meeting until the beginning of voting</i> <p><u>Exercise of voting rights by authorized third parties:</u></p> <ul style="list-style-type: none"> By mail, e-mail or via the password-protected authorization and instruction system of the Company at www.freseniusmedicalcare.com/en/agm/ no later than 13 July 2023 (24:00 hrs CEST) <i>Format of the Regulation: 20230713, 22:00 hrs UTC</i> No deadline set by the issuer for authorization at the General Meeting, <i>i.e.</i> proxy must be issued at the General Meeting in good time until the beginning of voting so that it is still possible to exercise voting rights in the voting <i>Format of the Regulation: 20230714, at the General Meeting in good time until the beginning of voting, so that the exercise of voting rights in the voting is still possible</i>
E. Agenda – Agenda Item 1		
1.	Unique identifier of the agenda item	1
2.	Title of the agenda item	Resolution on the conversion of the Company into the legal form of a stock corporation
3.	Uniform Resource Locator (URL) of the materials	www.freseniusmedicalcare.com/en/agm/

4.	Vote	Binding vote <i>Format of the Regulation: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Format of the Regulation: VF, VA, AB</i>
E.	Agenda – Agenda Item 2.1	
1.	Unique identifier of the agenda item	2.1
2.	Title of the agenda item	Resolution on the election of the members of the supervisory board of Fresenius Medical Care AG – Shervin J. Korangy
3.	Uniform Resource Locator (URL) of the materials	www.freseniusmedicalcare.com/en/agm/
4.	Vote	Binding vote <i>Format of the Regulation: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Format of the Regulation: VF, VA, AB</i>
E.	Agenda – Agenda Item 2.2	
1.	Unique identifier of the agenda item	2.2
2.	Title of the agenda item	Resolution on the election of the members of the supervisory board of Fresenius Medical Care AG – Dr. Marcus Kuhnert
3.	Uniform Resource Locator (URL) of the materials	www.freseniusmedicalcare.com/en/agm/
4.	Vote	Binding vote <i>Format of the Regulation: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Format of the Regulation: VF, VA, AB</i>
E.	Agenda – Agenda Item 2.3	
1.	Unique identifier of the agenda item	2.3
2.	Title of the agenda item	Resolution on the election of the members of the supervisory board of Fresenius Medical Care AG – Gregory Sorensen, M.D.
3.	Uniform Resource Locator (URL) of the materials	www.freseniusmedicalcare.com/en/agm/
4.	Vote	Binding vote <i>Format of the Regulation: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Format of the Regulation: VF, VA, AB</i>
E.	Agenda – Agenda Item 2.4	
1.	Unique identifier of the agenda item	2.4
2.	Title of the agenda item	Resolution on the election of the members of the supervisory board of Fresenius Medical Care AG – Pascale Witz
3.	Uniform Resource Locator (URL) of the materials	www.freseniusmedicalcare.com/en/agm/

4.	Vote	Binding vote <i>Format of the Regulation: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Format of the Regulation: VF, VA, AB</i>
E.	Agenda – Agenda Item 3	
1.	Unique identifier of the agenda item	3
2.	Title of the agenda item	Resolution on the confirmation of the election of the auditor and the group auditor for fiscal year 2023 as well as the auditor for the potential review of the half-year financial report for fiscal year 2023 and other interim financial information
3.	Uniform Resource Locator (URL) of the materials	www.freseniusmedicalcare.com/en/agm/
4.	Vote	Binding vote <i>Format of the Regulation: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>Format of the Regulation: VF, VA, AB</i>
F.	Specification of the Deadlines Regarding the Exercise of Other Shareholders Rights – Requests of Shareholders for Supplements to the Agenda	
1.	Object of deadline	Submission of supplements to the agenda at the request of a minority according to section 278 (3) AktG in conjunction with section 122 (2) AktG
2.	Applicable issuer deadline	13 June 2023, 24:00 hrs CEST (time of receipt is decisive) <i>Format of the Regulation: 20230613, 22:00 hrs UTC</i>
F.	Specification of the Deadlines Regarding the Exercise of Other Shareholders Rights – Counter motions of Shareholders	
1.	Object of deadline	Submission of counter motions of shareholders
2.	Applicable issuer deadline	For counter motions to be made available to other shareholders: 29 June 2023, 24:00 hrs CEST (time of receipt is decisive) <i>Format of the Regulation: 20230629, 22:00 hrs UTC</i> For counter motions at the General Meeting: 14 July 2023, from the beginning of the General Meeting in accordance with the instructions of the chair of the meeting <i>Format of the Regulation: 20230714, from the beginning of the General Meeting in accordance with the instructions of the chair of the meeting</i>
F.	Specification of the Deadlines Regarding the Exercise of Other Shareholders Rights – Election Proposals of Shareholders	
1.	Object of deadline	Submission of election proposals of shareholders

2.	Applicable issuer deadline	<p>For election proposals to be made available to other shareholders: 29 June 2023, 24:00 hrs CEST (time of receipt is decisive)</p> <p><i>Format of the Regulation: 20230629, 22:00 hrs UTC</i></p> <p>For election proposals at the General Meeting: 14 July 2023, from the beginning of the General Meeting in accordance with the instructions of the chair of the meeting</p> <p><i>Format of the Regulation: 20230714, from the beginning of the General Meeting in accordance with the instructions of the chair of the meeting</i></p>
F.	Specification of the Deadlines Regarding the Exercise of Other Shareholders Rights – Right to obtain information	
1.	Object of deadline	Right to obtain information pursuant to section 278 (3) AktG in conjunction with section 131 (1) AktG
2.	Applicable issuer deadline	<p>14 July 2023, from the beginning of the General Meeting in accordance with the instructions of the chair of the meeting</p> <p><i>Format of the Regulation: 20230714, from the beginning of the General Meeting in accordance with the instructions of the chair of the meeting</i></p>
F.	Specification of the Deadlines Regarding the Exercise of Other Shareholders Rights – Objection to Resolutions of the General Meeting	
1.	Object of deadline	Declaration of objections to resolutions of the General Meeting
2.	Applicable issuer deadline	<p>14 July 2023, from the beginning of the General Meeting until the closing of the General Meeting by the chair of the meeting</p> <p><i>Format of the Regulation: 20230714, from the beginning of the General Meeting until the closing of the General Meeting by the chair of the meeting</i></p>

CEST = Central European Summer Time | UTC = Coordinated Universal Time

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